



MARKET RELEASE

20 October 2016

DEEP YELLOW LIMITED

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Deep Yellow Limited (the “Company”) will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: DYL

Dale Allen
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

For personal use only



Deep Yellow Limited

20 October 2016

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

Attention: Elizabeth Harris

by email: elizabeth.harris@asx.com.au

Dear Elizabeth,

Deep Yellow Limited (ASX:DYL) ("Deep Yellow") – Request for Voluntary Suspension

We refer to our request for a trading halt dated 19 October 2016.

Deep Yellow requests that ASX grant a voluntary suspension of its shares effective from the commencement of trading on Friday 21 October 2016.

Deep Yellow requests that the suspension remain in place until it can make an announcement in relation to the proposed capital raising. The Company anticipates that it will be able to provide an update to shareholders on or before 26 October 2016.

Deep Yellow is not aware of any reason why the voluntary suspension should not be granted, or of any other information relevant to this request.

Should you require any further clarification please do not hesitate to contact the undersigned.

Yours sincerely

Mark Pitts
Company Secretary