



Announcement Summary

Name of entity

DEEP YELLOW LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

27/8/2021

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

DYL : ORDINARY FULLY PAID

The type of buy-back is:

Employee share scheme buy-back

Total number of +securities bought back

1,537,777

Total consideration paid or payable for the securities

0.00000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DEEP YELLOW LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

97006391948

1.3 ASX issuer code

DYL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

27/7/2021

1.4d Date of previous announcement to this update

27/7/2021

1.5 Date of this announcement

27/8/2021

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

DYL : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

- Employee share scheme buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

331,786,335

3A.2 Total number of +securities proposed to be bought back

1,537,777

3A.9 Are the +securities being bought back for a cash consideration?

No

3A.9b Please describe the consideration being provided to buy back the +securities

Nil. Consideration will be fully off-set against outstanding loans owed by employees for the acquisition of the Loan Shares issued by Deep Yellow Limited in accordance with the Deep Yellow Limited Loan Share Plan

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No



Part 3C - Key dates

Employee Share Scheme, Selective and Other Buy-Backs

3C.1 Anticipated date buy-back will occur

13/8/2021

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back



Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

1,537,777

5.2 Total consideration paid or payable for the securities

0.00000