



## Announcement Summary

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**Name of entity**

DEEP YELLOW LIMITED

**Announcement type**

Update announcement

**Type of update**

Final buy-back notification

**Date of this announcement**

2/9/2022

**Reason for update**

Final buy-back notification

**ASX Security code and description of the class of +securities the subject of the buy-back**

DYL : ORDINARY FULLY PAID

**The type of buy-back is:**

Employee share scheme buy-back

**Total number of +securities bought back**

170,833

**Total consideration paid or payable for the securities**

0.00000

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DEEP YELLOW LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ABN

**Registration number**

97006391948

**1.3 ASX issuer code**

DYL

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Type of update**

Final buy-back notification

**1.4b Reason for update**

Final buy-back notification

**1.4c Date of initial notification of buy-back**

10/8/2022

**1.4d Date of previous announcement to this update**

10/8/2022

**1.5 Date of this announcement**

2/9/2022

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

DYL : ORDINARY FULLY PAID



Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**

- Employee share scheme buy-back



### Part 3 - Buy-back details

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#### Part 3A - Details of +securities, price and reason

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**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

731,718,073

**3A.2 Total number of +securities proposed to be bought back**

170,833

**3A.9 Are the +securities being bought back for a cash consideration?**

No

**3A.9b Please describe the consideration being provided to buy back the +securities**

Nil. Consideration will be fully off-set against outstanding loans owed by employees for the acquisition of the loan shares issued by Deep Yellow Limited in accordance with the Deep Yellow Loan Share Plan

#### Part 3B - Buy-back restrictions and conditions

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**3B.1 Does the buy-back require security holder approval?**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No



Part 3C - Key dates

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**Employee Share Scheme, Selective and Other Buy-Backs**

**3C.1 Anticipated date buy-back will occur**

26/8/2022

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**



## Part 5 - Final buy-back notification

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For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

### **5.1 Total number of +securities bought back**

170,833

### **5.2 Total consideration paid or payable for the securities**

0.00000