

Deloitte.

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Manager Company Announcements
Company Announcements Office
ASX Limited

25 August 2009

Dear Sirs

**Matrix Metals Limited ACN: 082 593 235 (ASX: MRX)
(Liquidators Appointed) (Receivers and Managers Appointed) ("the Company")
Sale of EPM14916, EPM14281 and EPM17000 (application) to Deep Yellow Limited
(ASX:DYL) for \$1.4 million**

Further to the Receivers and Managers ASX announcement of 6 May 2009, on 6 July 2009 the Company received the Minister for Natural Resources, Mines and Energy's indicative approval to the transfer of EPM14916 and EPM14281 to DYL.

The Receivers and Managers wish to advise that the Company has completed its agreement with DYL for the sale of EPM14916, EPM14281 and EPM17000 (application) for \$1.4 million (plus GST).

Any queries can be directed to Glen Kanevsky on (08) 9365 7163.

Yours faithfully



Gary Doran
Joint Receiver and Manager

Member of
Deloitte Touche Tohmatsu

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\\HCRG\CURRENT ENGAGEMENTS\G. DORAN\JOBS\MATRIX METALS\2. COMPLIANCE\ASX ANNOUNCEMENTS\SALE TO DYL 200809.DOC

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