



ABN 97 006 391 948

Lvl 1, 329 Hay St, Subiaco WA 6008
PO Box 1770 Subiaco WA 6904

Tel : 08 9286 6999
Fax : 08 9286 6969
admin@deepyellow.com.au
www.deepyellow.com.au

3 April 2006

The Companies Announcement Office
Australian Stock Exchange Limited
Level 10 Exchange Centre
20 Bond Street
SYDNEY NSW 2000

Dear Sirs

RIGHTS ISSUE ALLOTMENT AND ISSUE

Deep Yellow is pleased to advise that following the closure of the Entitlement Issue, the Directors have today resolved to allot and issue 157,728,383 ordinary fully paid shares at 7.5 cents each to raise a total of \$11,829,628.73.

These shares will be downloaded into the issuer sponsored sub-register today, Monday 3 April 2006.

After this issue the Company will have a total of 617,045,966 ordinary fully paid shares on issue.

The final amount of the shortfall was 64,430,458 shares or 29%

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully

MARK PITTS
Company Secretary

TOP 20 LARGEST HOLDERS OF ORDINARY FULLY PAID SHARES

Name of Shareholder	No. Of Shares	% Held	Rank
Robert Anthony Healy	45,190,446	7.32	1
Dr Leon Eugene Pretorius	41,500,000	6.73	2
Tanami Gold NL	40,000,000	6.48	3
Zac Rossi	28,443,585	4.61	4
Paladin Energy Minerals NL	21,950,000	3.56	5
Gillian Swaby	18,600,000	3.01	6
Net Nominees Ltd	16,578,995	2.69	7
Comsec Nominees Limited	13,810,033	2.24	8
ANZ Nominees Limited	11,416,405	1.85	9
Manotel Pty Ltd	11,250,000	1.82	10
Paladin Resources Limited	8,500,000	1.37	11
Rita Coppa	6,908,814	1.12	12
Heather Buchanan	6,783,706	1.10	13
Invesco Nominees Pty Ltd	5,473,250	0.89	14
Strategic Consultants Pty Ltd	5,100,000	0.83	15
A1 Minerals Limited	4,500,000	0.73	16
Sean Llewelyn	4,500,000	0.73	17
Netshare Nominees Pty Ltd	3,594,075	0.58	18
National Nominees Limited	3,247,395	0.53	19
Fogbell Nominees Pty Ltd	3,100,000	0.50	20