



Announcement Summary

Entity name

DEEP YELLOW LIMITED

Announcement Type

New announcement

Date of this announcement

Friday August 27, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
DYL	ORDINARY FULLY PAID	1,537,777	Cancellation pursuant to an employee share scheme buy-back	24/08/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

DEEP YELLOW LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

97006391948

1.3 ASX issuer code

DYL

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/8/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

DYL : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

1,537,777

Reason for cessation

Cancellation pursuant to an employee share scheme buy-back

Date of cessation

24/8/2021

Is the entity paying any consideration for the cessation?

No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYL : ORDINARY FULLY PAID	330,582,558
DYLO : OPTION EXPIRING 01-JUN-2022	50,957,527

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYLAQ : PERFORMANCE RIGHT	775,809
DYLAS : OPTION EXPIRING 01-JUL-2025 EX NIL	229,884
DYLAR : OPTION EXPIRING 01-JUL-2024 EX NIL PRICE	277,779

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.