

14 June 2023

ISSUE OF SHARES AND INCENTIVE SECURITIES

Deep Yellow Limited (Deep Yellow or Company) advises the following security issues:

- (a) the issue of 1,437,401 performance rights to Employees as part of the annual incentive award program; and
- (b) the issue of 1,598,270 loan shares pursuant to the Deep Yellow Loan Share Plan.

An Appendix 2A and Appendix 3G will follow for immediate release.

JOHN BORSHOFF Managing Director/CEO Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

Contact

Investors: John Borshoff Managing Director/CEO +61 8 9286 6999 john.borshoff@deepyellow.com.au Media:

Cameron Gilenko +61 466 984 953 cgilenko@citadelmagnus.com