

11 December 2023

PERFORMANCE RIGHTS CONVERTED AND LAPSING

Deep Yellow Limited (**Deep Yellow** or **Company**) confirms the following changes to its issued capital:

- issue and allotment of 102,513 ordinary shares following the exercise of vested performance rights; and
- the lapsing of 3,733 performance rights in accordance with their terms.

An Appendix 2A and 3H follow for immediate release.

JOHN BORSHOFF

Managing Director/CEO Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

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