

24 February 2023

ISSUE OF SHARES AND INCENTIVE SECURITIES

Deep Yellow Limited (**Deep Yellow** or **Company**) advises the following security issues.

- a) The issue of 32,727 ordinary shares following the vesting of performance rights in accordance with their terms;
- b) The issue of 334,491 performance rights to Employees as part of the annual incentive award program; and
- c) The issue of 2,326,388 loan shares pursuant to the Deep Yellow Loan Share Plan.

An Appendix 2A and Appendix 3G will follow for immediate release.



JOHN BORSHOFF
Managing Director/CEO
Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

Contact

Investors:

John Borshoff Managing Director/CEO
+61 8 9286 6999
john.borshoff@deepyellow.com.au

Media:

Cameron Gilenko
+61 466 984 953
cgilenko@citadelmagnus.com
