

4 September 2023

ISSUE OF SHARES AND INCENTIVE SECURITIES

Deep Yellow Limited (Deep Yellow or Company) advises the following security issues:

- (a) the issue of 1,091,373 performance rights to Employees as part of the annual incentive award program;
- (b) the lapsing of 190,858 performance rights previously issued to Employees in accordance with their terms; and
- (c) the issue of 462,636 loan shares pursuant to the Deep Yellow Loan Share Plan.

An Appendix 2A and Appendix 3G will follow for immediate release.

JOHN BORSHOFF

Managing Director/CEO Deep Yellow Limited

This ASX announcement was authorised for release by Mr John Borshoff, Managing Director/CEO, for and on behalf of the Board of Deep Yellow Limited.

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