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8 November 2006

Manager Company Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

Dear Sirs,

Deep Yellow Limited (Deep Yellow) Entitlement Issue – Relevant ~Dates

In response to a number of queries relating to the relevant dates in respect to the Company's Entitlement Issue which was announced recently, the current proposed timetable for the Entitlement Issue is set out below. The dates are indicative only and Deep Yellow reserves the right to vary the dates subject to the Corporations Act 2001, the ASX Listing Rules and other applicable law.

Prospectus date	3 November 2006
Last day of trading to be eligible for the issue	8 November 2006
Record Date (for determining shareholders' entitlement to receive an issue of new shares under the Rights Issue)	15 November 2006
Entitlement and Acceptance form and Prospectus dispatched to Shareholders	16 November 2006
Closing date of Entitlement Issue	1 December 2006
Notify ASX of under subscriptions	6 December 2006
Dispatch of Shareholder Statements	11 December 2006

For further information on your entitlement please contact your stockbroker or Deep Yellow's share registrar:

Computershare Investor Services Pty Limited

Telephone: 1300 557 010 (within Australia) or +61 3 9415 4000 (outside Australia)

Facsimile: (08) 9323 2033 (within Australia) or +61 8 9323 2033 (outside Australia)

Yours faithfully

MARK PITTS
Company Secretary