

ASX Announcement

ASX & NSX: DYL / OTCQX: DYLLF

1 August 2019

CORPORATE PRESENTATION

Attached is the Company presentation released as part of the North American investor briefing program including the Sprott Conference held in Vancouver, Canada.

Yours faithfully

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For further information on the Company and its projects, please visit the website at: www.deepyellow.com.au