



Notification of Consolidation/Split

Announcement Summary

Entity name

DEEP YELLOW LIMITED

Applicable security for the reorganisation

DYL	ORDINARY FULLY PAID
DYLAQ	PERFORMANCE RIGHT

Announcement Type

New Announcement

Date of this announcement

Wednesday January 25, 2017

Reorganisation type

Security consolidation

Effective Date

Thursday March 2, 2017

Record Date

Friday March 3, 2017

Issue Date

Friday March 10, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

DEEP YELLOW LIMITED

1.2 *Registered Number Type

ABN

Registration Number

97006391948

1.3 *ASX issuer code

DYL

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Wednesday January 25, 2017

1.6 *Securities affected by the reorganisation



DYL	ORDINARY FULLY PAID
DYLAQ	PERFORMANCE RIGHT

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met? [Select...]
+Security holder approval	Tuesday February 28, 2017	Actual	[Select...]
Comments			
<input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Friday March 3, 2017

3.2 Date of +security holder meeting

Tuesday February 28, 2017

3.3 Last day for trading in the pre-re-organised +securities

Wednesday March 1, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Thursday March 2, 2017

3.5 Record date

Friday March 3, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Monday March 6, 2017



3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Friday March 10, 2017

3.8 Trading starts on a normal T+2 basis

Monday March 13, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Wednesday March 15, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code DYL	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 2,591,578,672	Number on issue after reorganisation 129,578,934	Estimate/Actual Estimated
*ASX +Security Code DYLAQ	*ASX +Security Description PERFORMANCE RIGHT		
Quoted/unquoted Unquoted	Number on issue before reorganisation 14,185,000	Number on issue after reorganisation 709,250	Estimate/Actual Estimated

5.2 *Exercise price of options

*ASX +Security Code DYLAQ	*ASX +Security Description PERFORMANCE RIGHT
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary

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