

**23 November 2023**

## **CHANGE OF DIRECTORS' INTEREST NOTICES**

Deep Yellow Limited attaches Change of Directors' Interest Notices (Appendix 3Y) for Mr J Borshoff and Ms G Swaby.



**MARK PITTS**  
Company Secretary/CFO  
Deep Yellow Limited

*This ASX announcement was authorised for release by Mr Mark Pitts, Company Secretary/CFO, for and on behalf of the Board of Deep Yellow Limited.*

### **Contact**

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# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>DEEP YELLOW LIMITED</b>
<b>ABN</b>	<b>97 006 391 948</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>John Borshoff</b>
<b>Date of last notice</b>	<b>21 December 2022</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<b>Direct</b>
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	
<b>Date of change</b>	<b>17 November 2023</b>
<b>No. of securities held prior to change</b>	<b>56,677 ordinary shares 15,043,687 subject to the Deep Yellow Loan Share Plan of which 5,689,470 are also subject to various vesting conditions</b>
<b>Class</b>	<b>Ordinary Shares</b>
<b>Number acquired</b>	<b>Refer to "Nature of Change" below</b>
<b>Number disposed</b>	<b>Nil</b>
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<b>Refer to "Nature of Change" below</b>
<b>No. of securities held after change</b>	<b>369,385 ordinary shares 14,730,979 subject to the Deep Yellow Loan Share Plan of which 5,487,753 are also subject to various vesting conditions.</b>
<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back.</small>	<b>Repayment of loan totalling \$145,408 attaching to 312,708 shares issued under Deep Yellow Loan Share Plan at \$0.465 on 19 November 2018.</b>  <b>An additional 312,708 shares are therefore no longer subject to loan repayment or vesting conditions.</b>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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# Appendix 3Y

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Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>DEEP YELLOW LIMITED</b>
<b>ABN</b>	<b>97 006 391 948</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	<b>Gillian Swaby</b>
<b>Date of last notice</b>	<b>21 December 2022</b>

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	<b>Direct and Indirect</b>
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	<b>Strategic Mining Consultants Pty Ltd as Trustee of the G Swaby Superfund and of which G Swaby is a director and shareholder</b>
<b>Date of change</b>	<b>17 November 2023 – Loan Repayment 22 &amp; 23 November 2023 – Sale of Shares</b>
<b>No. of securities held prior to change</b>	<b>2,758,460 ordinary shares held directly by G Swaby 6,711,296 ordinary shares held directly by G Swaby but subject to the Deep Yellow Loan Share Plan and of which 2,755,985 are subject to various vesting conditions.  293,286 ordinary shares held by Strategic Mining Consultants Pty Ltd</b>
<b>Class</b>	<b>Ordinary Shares</b>
<b>Number acquired</b>	<b>Refer to "Nature of Change" below</b>
<b>Number disposed</b>	<b>600,000 ordinary shares to fund loan repayment of Deep Yellow Loan Share Plan shares per "Nature of Change" below</b>
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	<b>Refer to "Nature of Change" below Sale of shares at average of \$1.16 per share</b>
<b>No. of securities held after change</b>	<b>3,313,865 ordinary shares held directly by G Swaby 5,555,891 ordinary shares held directly by G Swaby but subject to the Deep Yellow Loan Share Plan and of which 2,755,985 are subject to various vesting conditions.</b>

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**Change of Director's Interest Notice**

<p><b>Nature of change</b>          Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Repayment of loan totalling \$537,263 attaching to 1,155,405 shares issued under Deep Yellow Loan Share Plan at \$0.465 on 19 November 2018.</p> <p>An additional 1,155,405 shares are therefore no longer subject to loan repayment or vesting conditions.</p>
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**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<p><b>No. and class of securities to which interest related prior to change</b>          Note: Details are only required for a contract in relation to which the interest has changed</p>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<p><b>Value/Consideration</b>          Note: If consideration is non-cash, provide details and an estimated valuation</p>	
<b>Interest after change</b>	

**Part 3 – +Closed period**

<p><b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b></p>	No
<p><b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b></p>	N/A
<p><b>If prior written clearance was provided, on what date was this provided?</b></p>	N/A

+ See chapter 19 for defined terms.