

# **Announcement Summary**

# **Entity name**

DEEP YELLOW LIMITED

## **Announcement Type**

New announcement

### Date of this announcement

Thursday December 21, 2023

## The +securities to be quoted are:

♥ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DYL	ORDINARY FULLY PAID	5,531,836	20/12/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**DEEP YELLOW LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

Registration number

ABN

97006391948

1.3 ASX issuer code

DYL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/12/2023



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

Issue of Ordinary Shares pursuant to the Deep Yellow Loan Share Plan

TO (Existing Class)
ASX +security code and description

DYL: ORDINARY FULLY PAID

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer 5,531,836

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02730040-6A1176221

Are any of these +securities being issued to +key management personnel (KMP) or an +associate 

✓ Yes

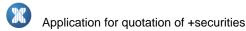
Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
John Borshoff	John Borshoff	2,503,554
Gillian Swaby	Gillian Swaby	1,319,922

## Issue date

20/12/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?



Yes

Issue details

### Number of +securities to be quoted

5,531,836

Are the +securities being issued for a cash consideration?

☑ No

## Please describe the consideration being provided for the +securities

Ordinary shares issued pursuant to the Deep Yellow Limited Loan Share Plan, as approved by shareholders, shares issued are subject to a limited recourse loan and a holding lock.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.996000

Any other information the entity wishes to provide about the +securities to be quoted



# Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

DYL: ORDINARY FULLY PAID 764,053,316

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYLAQ : PERFORMANCE RIGHT	2,553,617
DYLAS : OPTION EXPIRING 01-JUL-2025 EX NIL	141,397
DYLAR : OPTION EXPIRING 01-JUL-2024 EX NIL PRICE	92,593
DYLAT : OPTION EXPIRING 01-JUL-2026 EX NIL	44,444
DYLAU : OPTION EXPIRING 01-JUL-2027 EX NIL	44,444
DYLAV : OPTION EXPIRING 01-JUL-2028 EX NIL	44,445



# Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? 
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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