

## **Announcement Summary**

# **Entity name**

DEEP YELLOW LIMITED

## **Announcement Type**

New announcement

### Date of this announcement

Wednesday December 21, 2022

### The +securities to be quoted are:

♥ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
DYL	ORDINARY FULLY PAID	2,306,715	21/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

**DEEP YELLOW LIMITED** 

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

# 1.2 Registered number type

**Registration number** 

ABN

97006391948

1.3 ASX issuer code

DYL

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

21/12/2022



# Part 2 - Type of Issue

2.1 The +securities to be quoted are: 

✓ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

# 2.2 The +securities to be quoted are:

☑ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)
ASX +security code and description

No security currently exists

FROM (Existing Class) +Security description

Issue of Ordinary Shares pursant to the Deep Yellow Loan Share Plan

TO (Existing Class)
ASX +security code and description

**DYL: ORDINARY FULLY PAID** 

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer 2,306,715

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\underline{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587860-6A1117820?access\_token=83ff96335c2d45a094df02a206a39ff4}$ 

Are any of these +securities being issued to +key management personnel (KMP) or an +associate 

✓ Yes

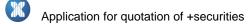
Provide details of the KMP or +associates being issued +securities

Name of KMP	Name of registered holder	Number of +securities
John Borshoff	John Borshoff	1,428,464
Gillian Swaby	Gillian Swaby	878,251

### Issue date

21/12/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued



### +securities in that class? ☑ Yes

Issue details

### Number of +securities to be quoted

2,306,715

Are the +securities being issued for a cash consideration?

✓ No

## Please describe the consideration being provided for the +securities

Ordinary fully paid shares issued pursuant to the Deep Yellow Limited Loan Share Plan as approved by shareholders. Shares issued are subject to a limited recourse loan and a holding lock.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.721500

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

DYL: ORDINARY FULLY PAID 733,853,955

### 4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DYLAQ : PERFORMANCE RIGHT	402,688
DYLAS : OPTION EXPIRING 01-JUL-2025 EX NIL	141,397
DYLAR : OPTION EXPIRING 01-JUL-2024 EX NIL PRICE	185,186
DYLAT : OPTION EXPIRING 01-JUL-2026 EX NIL	44,444
DYLAU : OPTION EXPIRING 01-JUL-2027 EX NIL	44,444
DYLAV : OPTION EXPIRING 01-JUL-2028 EX NIL	44,445



# Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1? 
☑ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

14