



Deep Yellow Limited

21st August 2014

ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
PERTH WA 6000

Attention: Sandra Wutete

Dear Sandra,

Deep Yellow Limited (ASX:DYL) (“Deep Yellow”) – Request for Trading Halt

In accordance with Listing Rule 17.1 Deep Yellow requests that an immediate trading halt be placed on its securities pending the release of an announcement regarding a proposed capital raising.

Deep Yellow expects the trading halt will be required for a period not exceeding the commencement of trading on the second day following the date of this request, in accordance with ASX Listing Rule 17.1.1 and ASX Operating Rule 16.4.2, and that an announcement regarding the proposed transaction will likely be made before the commencement of normal trade on 25th August 2014.

Deep Yellow is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours sincerely

Mark Pitts
Company Secretary