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17 November 2006

Manager Company Announcements
Company Announcements Office
Australian Stock Exchange Limited
Level 10, 20 Bond Street
SYDNEY NSW 2000

Dear Sirs

Deep Yellow Limited (Deep Yellow) Non Renounceable Entitlement Issue – Closing Date Extended

The Directors' advise that, the shareholder base has increased by approximately 20% since the date of the Prospectus. As a result additional copies of the prospectus need to be printed and dispatched.

In order to assist shareholders the Directors have resolved to extend the closing date of the Entitlement Issue to 5.00 pm WST Wednesday 6th December 2006.

The Record Date for the entitlement of 15 November 2006 is unchanged.

The revised indicative timetable for the non-renounceable entitlement issue is set out below:

Prospectus date	3 November 2006
Record Date (for determining shareholders' entitlement to receive an issue of new shares under the Entitlements Issue)	15 November 2006
Entitlement and Acceptance form and Prospectus dispatched to Shareholders	21 November 2006
Closing date of Entitlement Issue	6 December 2006
Notify ASX of under subscriptions	8 December 2006
Dispatch of Shareholder Statements	12 December 2006

Yours faithfully

MARK PITTS
Company Secretary