

25 July 2014

ASX ANNOUNCEMENT

NON RENOUNCEABLE ENTITLEMENT ISSUE

Advanced stage uranium explorer Deep Yellow Limited ('Deep Yellow' or the 'Company') (ASX:DYL) advises that it has instructed its share registry to allot and issue 89,013,543 ordinary fully paid shares at 1.7 cents each to raise a total of \$1,513,230 pursuant to the Company's 1 for 8 Non Renounceable Entitlement Issue.

The shares have been downloaded onto the Company's register today Friday 25 July 2014.

Following the issue the Company has a total of 1,708,965,890 ordinary fully paid shares on issue.

The Company advised earlier this week that shareholder support has meant that approximately 44% of available entitlements were taken up, Directors will now consider placement of the 113,118,169 shortfall shares and will advise the market in due course.

A statement setting out the top 20 largest holders of this class of security and the percentage held is attached.

Yours faithfully



MARK PITTS
Company Secretary

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TOP 20 SHAREHOLDER SCHEDULE

RANK	HOLDER	SHARES	% HELD
1.	PALADIN ENERGY LIMITED	319,106,156	18.67
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	263,292,531	15.41
3.	NATIONAL NOMINEES LIMITED	175,869,478	10.29
4.	MS GILLIAN SWABY	46,318,476	2.71
5.	MR ROBERT ANTHONY HEALY	43,563,589	2.55
6.	MR ZAC ROSSI & MRS THELMA ROSSI	32,760,000	1.92
7.	DR LEON EUGENE PRETORIUS	29,000,000	1.70
8.	MR ROBERT ANTHONY HEALY	27,010,312	1.58
9.	CITICORP NOMINEES PTY LTD	26,398,734	1.54
10.	JP MORGAN NOMINEES AUSTRALIA LIMITED	24,609,748	1.44
11.	MR MERVYN PATRICK GREEN	21,945,000	1.28
12.	MR ROBERT ANTHONY HEALY & MRS HELEN MAREE HEALY	18,437,500	1.08
13.	IJG SECURITIES PTY LTD	17,066,129	1.00
14.	WALKABOUT SUPERANNUATION FUND PTY LTD <WALKABOUT SUPERFUND AC>	15,125,001	0.89
15.	MS MEI-LING FU	12,660,000	0.74
16.	ELEGANT WORLD PTY LTD <MIT PARTNERS AC>	12,531,250	0.73
17.	MOTTE & BAILEY PTY LTD <BAILEY SUPER FUND AC>	10,825,071	0.63
18.	MRS HEATHER JOY BUCHANAN	10,016,750	0.59
19.	MR ROBERT ANTHONY HEALY & MRS HELEN MAREE HEALY <GLENVIEW SUPERFUND AC>	7,000,000	0.41
20.	SUPERIOR RESOURCES LTD	7,000,000	0.41
		1,120,535,725	65.57

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