



Market Announcement

31 May 2019

Deep Yellow Limited (ASX: DYL) – Trading Halt

Description

The securities of Deep Yellow Limited ('DYL') will be placed in trading halt at the request of DYL, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 4 June 2019 or when the announcement is released to the market.

Issued by

Madeleine Green

Adviser, Listings Compliance (Perth)

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31 May 2019

ASX Limited
Level 40 Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

Attention: Mr Chris Hesford

By Email: chris.hesford@asx.com.au;
tradingHaltsPerth@asx.com.au

Dear Chris,

Deep Yellow Limited (ASX:DYL) (“Deep Yellow”) – Request for Trading Halt

In accordance with Listing Rule 17.1 Deep Yellow requests that an immediate trading halt be placed on its securities pending the finalisation of arrangements in relation to a capital raising.

Deep Yellow expects the trading halt will be required until the earlier of the commencement of trading on 4 June 2019, or the release of an announcement by the Company regarding the capital raising, in accordance with Listing Rule 17.1.1.

Deep Yellow is not aware of any reason why the trading halt should not be granted, nor of any other information relevant to this request.

Yours faithfully



MARK PITTS
Company Secretary